INTAKE – 1099 Organizer

Report payments of $600 or more made in the course of a business for:

* Rents, prizes, awards, or other income for other specified purposes
* A **person who's not an employee** for services *(E.g., independent contractors, freelancers, or gig workers)*
* Gross proceeds paid to an attorney.

Tax Year: _____

PAYER INFORMATION

Client Name _____

Business name from which 1099 will be issued _____

Social Security / EIN # _____

Address _____ City, State, Zip _____

Phone # _____ Email _____

The undersigned officer, on behalf of the Subcontractor, certifies under oath that the information provided herein, including any attachment, is true and sufficiently complete so as not to be misleading.

Name (Print): _____ **Signature:** _____

Date: _____ **Title:** _____

PAYEE INFORMATION

PLEASE PROVIDE W-9 WHENEVER POSSIBLE

Name _____ Social Security / EIN # _____

Address _____ City, State, Zip _____

Phone # _____ Email _____

TOTAL NON-EMPLOYEE COMPENSATION _____

Note: _____

Name _____ Social Security / EIN # _____

Address _____ City, State, Zip _____

Phone # _____ Email _____

TOTAL NON-EMPLOYEE COMPENSATION _____

Note: _____

Name _____ Social Security / EIN # _____

Address _____ City, State, Zip _____

Phone # _____ Email _____

TOTAL NON-EMPLOYEE COMPENSATION _____

Note: _____

Please do not hesitate to contact us if you have any questions.

Oliver & Associates, LLC PO Box 721430 Oklahoma City, OK 73172 Fax 405-724-5005
Tonya Oliver 405-590-5733 Tonya@Oliver-Associates.net www.Oliver-Associates.net

Name ________________________________ Social Security / EIN # ________________________________

Address ________________________________ City, State, Zip ________________________________

Phone # ________________________________ Email ________________________________

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